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9           *Attorneys for USACM Liquidating Trust*

10           **UNITED STATES BANKRUPTCY COURT**

11           **DISTRICT OF NEVADA**

12           In re:

13           USA COMMERCIAL MORTGAGE  
 14           COMPANY,

15           Debtor.

16           Case No. BK-S-06-10725-LBR

17           Chapter 11

18           **STATUS AND AGENDA FILED BY  
 19           USACM LIQUIDATING TRUST**

20           Hearing Date:       October 18, 2011

21           Hearing Time:      1:30 p.m.

22           Estimated Time of Hearing: 2.0 hours

23           **2. Scheduling Conference re Sixth Omnibus Objection of USACM Trust to  
 24           Proofs of Claim Based In Whole Or In Part Upon Investment In The Palm Harbor One  
 25           Loan as to MORRIS MASSRY only:**

- |   |   |
|---|---|
| <p>26           <b>Filed:</b><br/> <b>7/10/11</b></p> | <p>Sixth Omnibus Objection of USACM Trust to Proofs of Claim Based<br/>   27           In Whole Or In Part Upon Investment In The Palm Harbor One Loan<br/>   28           [DE 8598]</p>  |
| <p>29           <b>7/10/11</b></p>                    | <p>Declaration of Geoffrey L. Berman In Support of Omnibus Objections<br/>   30           to Proofs of Claim Based Upon Investment In The Palm Harbor One<br/>   31           Loan [DE 8602]</p>                                    |
| <p>32           <b>Filed:</b><br/> <b>7/10/11</b></p> | <p>Declaration of Edward M. Burr In Support of Omnibus Objections to<br/>   33           Proofs of Claim Based Upon Investment In The Palm Harbor One Loan<br/>   34           [DE 8603]</p>  |
| <p>35           <b>7/10/11</b></p>                    | <p>Notice of Hearing Re Sixth Omnibus Objection of USACM Trust to<br/>   36           Proofs of Claim Based In Whole Or In Part Upon Investment In The<br/>   37           Palm Harbor One Loan Hearing Date: 8/30/11 [DE 8604]</p> |

1      **7/10/11**      Amended Declaration of Geoffrey L. Berman In Support of Sixth  
2           Omnibus Objection of USACM Trust to Proofs of Claim Based In  
3           Whole Or In Part Upon Investment In The Palm Harbor One Loan  
3           (Amended Only to Attach Exhibits) [DE 8605]  
4      **8/17/11**      Response to Sixth Omnibus Objection of USACM Trust to Proofs of  
5           Claim Based In Whole Or In Part Upon Investment In The Palm Harbor  
5           One Loan filed by Erika C. Browne on behalf of Morris Massry  
6           [DE 8950]  
6      **9/26/11**      Order Setting Scheduling Conference re Morris Massry Proof of Claim  
7           [DE 9226]  
8      **10/4/11**      Certificate of Service re Order Setting Scheduling Conference  
9           [DE 9305]  
10     **Status**      The USACM Trust will request that the Court sustain the objection.

11                   **3.      Scheduling Conference re Tenth Omnibus Objection of USACM Trust to**  
12                   **Proofs Of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan as to**  
13                   **MORRIS MASSRY only:**

14     **Filed:**      Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
14     **6/13/11**      In Whole Or In Part Upon Investment In The Placer I Loan [DE 8449]  
15     **6/13/11**      Declaration of Edward M. Burr In Support of Omnibus Objection to  
16           Proofs of Claim Based Upon Investment in The Placer I Loan  
17           [DE 8455]  
18     **6/13/11**      Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
18           to Proofs of Claim Based Upon Investment in The Placer I Loan  
19           [DE 8454]  
20     **7/20/11**      Response to Tenth Omnibus Objection of USACM Trust to proofs of  
20           Claim Based Upon Investment in Placer I Loan filed by on behalf of  
21           Morris Massry [DE 8669]  
22     **8/30/11**      Order Sustaining Tenth Omnibus Objection of USACM Trust to Proofs  
22           of Claim Based In Whole or In Part Upon Investment In the Placer I  
23           Loan; Except Morris Massry Claim, and Notice of continued Hearing  
24           re Morris Massry Claim Only [DE 9010]  
25     **9/26/11**      Order Setting Scheduling Conference re Morris Massry Proof of Claim  
25           10725-01898 [DE 9226]

1      **10/4/11**      Certificate of Service re Order Setting Scheduling Conference  
2                        [DE 9305]

3      **Status**      The Trust will request that the objection be sustained.

4

5      **4.      Scheduling Conference re Sixth Omnibus Objection of USACM Trust to**  
6      **Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan as**  
7      **to MORRIS MASSRY only:**

8

9      **Filed:**      Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
10     **6/22/11**      In Whole Or In Part Upon Investment In The Tapia Ranch Loan [DE  
11     8527]

12

13     **6/22/11**      Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
14     to Proofs Of Claim Based Upon Investment In The Tapia Ranch Loan  
15     [DE 8529]

16

17     **6/22/11**      Declaration of Edward M. Burr In Support of Omnibus Objection to  
18     Proofs Of Claim Based Upon Investment In The Tapia Ranch Loan  
19     [DE 8530]

20

21     **7/19/11**      Response Filed to Sixth Omnibus Objection of USACM Trust To  
22     Proofs Of Claim Based Upon Investment In The Tapia Ranch Loan  
23     filed by Erika C. Browne on behalf of Morris Massry [DE 8668]

24

25     **8/30/11**      Order Sustaining Sixth Omnibus Objection of USACM Trust to Proof  
26     of Claim; Except for Morris Massry Proof of Claim and Notice of  
27     Continued Hearing on Morris Massry Proof of Claim [DE 9009]

28

29     **8/30/11**      Scheduling Conference Scheduled For 10/18/11 at 1:30 p.m. [DE 9022]

30

31     **9/26/11**      Order Setting Scheduling Conference re Morris Massry Proof of Claim  
32     [DE 9226]

33

34     **10/4/11**      Certificate of Service of Order Setting Scheduling Conference re  
35     Morris Massry Proof of Claim [DE 9305]

36

37     **Status**      The Trust will request that the objection be sustained.

**5. Scheduling conference re Ninth Omnibus Objection of USACM Trust to Proofs of Claim Based In Whole Or In Part Upon Investment In The Gess Loan as to MORRIS MASSRY only:**

<b>Filed:</b> <b>7/14/11</b>	Ninth Omnibus Objection of USACM Trust to Proofs of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8638]
<b>Filed:</b> <b>7/14/11</b>	Declaration of Geoffrey L. Berman In Support of Omnibus Objections to Proofs of Claim Based Upon Investment In The Gess Loan [DE 8642]
<b>Filed:</b> <b>7/14/11</b>	Declaration of Edward M. Burr In Support of Omnibus Objections to Proofs of Claim Based Upon Investment In The Gess Loan [DE 8643]
<b>Filed:</b> <b>7/14/11</b>	Notice of Hearing Re Omnibus Objection to Proof of Claim Based Upon Investment in The Gess Loan [DE 8644]
<b>8/23/11</b>	Response to Ninth Omnibus Objection of USACM Trust to Proofs of Claim Based Upon Investment in the Gess Loan filed on behalf of Morris Massry [DE 8951]
<b>Filed:</b> <b>9/23/11</b>	Order Sustaining Ninth Omnibus Objection of USACM Trust to Proofs of Claim Based In Whole Or In Part Upon Investment in The Gess Loan; Except Proof of Claim of Morris Massry and Notice of Scheduling Conference re Morris Massry [DE 9211]
<b>9/26/11</b>	Order Setting Scheduling Conference re Morris Massry Proof of Claim [DE 9226]
<b>10/4/11</b>	Certificate of Service re Order Setting Scheduling Conference [DE 9305]
<b>Status</b>	The USACM Trust will request the objection be sustained.

**6. Objection of The USACM Liquidating Trust to Proofs Of Claim Filed By  
Lamoine and Lois Murray For claim Nos. 10725-00443, and 10725-00608 For Duplicative  
Claims and Lack of Supporting Documentation and Certificate of Service:**

**Filed:** Objection of The USACM Liquidating Trust to Proofs Of Claim Filed  
**9/13/11** By Lamoine and Lois Murray For claim Nos. 10725-00443, and 10725-00608 For Duplicative Claims and Lack of Supporting Documentation and Certificate of Service [DE 9044]

**Filed:**  
**9/14/11** Notice of Hearing Re Objection To Proofs of Claims Filed By Lamoine and Lois Murray For claim Nos. 10725-00443, and 10725-00608 For Duplicative Claims and Lack of Supporting Documentation and Certificate of Service [DE 9055]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**7. Objection of Claim 10725-00367 of Beadle, McBride, Evans & Reeves LLP in the amount of \$10,183.94:**

**Filed:** Objection of Claim 10725-00367 of Beadle, McBride, Evans & Reeves LLP in the amount of \$10,183.94 [DE 9058]  
**9/15/11**

**Filed:**  
**9/15/11** Notice of Hearing Re Objection of Claim 10725-00367 of Beadle,  
McBride, Evans & Reeves LLP in the amount of \$10,183.94 Hearing  
Date: 10/18/11, Hearing Time: 1:30 p.m. [DE 9059]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**8. Objection To Claim 10725-02574 of August J. Amaral, Inc. in the amount of \$148,648 with Certificate of Service:**

**9/15/11** Objection To Claim 10725-02574 of August J. Amaral, Inc. in the amount of \$148,648 with Certificate of Service [DE 9061]

**9/15/11** Notice of Hearing Re Objection To Claim 10725-02574 of August J. Amaral, Inc. in the amount of \$148 648 [DE 9062]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**9. Tenth Omnibus Objection of USACM Liquidating Trust to Duplicative Proofs of Claim; and Certificate of Service:**

**Filed:** Tenth Omnibus Objection of USACM Liquidating Trust to Duplicative  
**9/15/11** Proofs of Claim; and Certificate of Service [DE 9060]

**Filed:** Declaration of Edward M. Burr In Support of Tenth Through Fourteenth Omnibus Objections of The USACM Trust to Duplicative

1           **9/15/11**           Proofs of Claim and Certificate of Service [DE 9067]<sup>1</sup>  
2           **Filed:**  
3           **9/15/11**           Notice of Hearing Re Omnibus Objections To Duplicative Proofs of  
4           **10/10/11**           Claim [DE 9068]<sup>2</sup>  
5           **Status**           Informal response received from Joseph Walls re Proof of Claim Nos.  
6                           10725-00397-2, 10725-00398-2 and 10725-00398-3. [DE 9362]  
7  
8

9           **10. Fourteenth Omnibus Objection of USACM Liquidating Trust to Duplicative  
10          Proofs of Claim and Certificate of Service:**

11           **Filed:**  
12           **9/15/11**           Fourteenth Omnibus Objection of USACM Liquidating Trust to  
13           **Status**           Duplicative Proofs of Claim [DE 9066]  
14                           No response filed. The USACM Trust will ask the Court to sustain the  
15                           objection.

16           **11. Eleventh Omnibus Objection of USACM Liquidating Trust to Duplicative  
17          Proofs of Claim and Certificate of Service:**

18           **Filed**  
19           **9/15/11**           Eleventh Omnibus Objection of USACM Liquidating Trust to  
20           **Status**           Duplicative Proofs of Claim [DE 9063]  
21                           No response filed. The USACM Trust will ask the Court to sustain the  
22                           objection.

23           **12. Twelfth Omnibus Objection of USACM Liquidating Trust to Duplicative  
24          Proofs of Claim and Certificate of Service:**

25           **Filed:**  
26           **9/15/11**           Twelfth Omnibus Objection of USACM Liquidating Trust to  
27           **Status**           Duplicative Proofs of Claim and Certificate of Service [DE 9064]  
28                           No response filed. The USACM Trust will ask the Court to sustain the  
29                           objection.

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<sup>1</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to duplicative proofs of claim.

<sup>2</sup> The Notice of Hearing pertains to all of the omnibus objections to duplicative proofs of claim.

**13. Thirteenth Omnibus Objection of USACM Liquidating Trust to Duplicative Proofs of Claim and Certificate of Service:**

**Filed:** Thirteenth Omnibus Objection of USACM Liquidating Trust to  
**9/15/11** Duplicative Proofs of Claim [DE 9065]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**14. Third Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Fiesta Oak Valley Loan:**

**Filed:** Third Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**9/15/11** Entirely Upon Investment In The Marlton Square (Second) Developers  
Loan [DE 9071]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**15. Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Fiesta Oak Valley Loan:**

**Filed:** Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**9/15/11** In Part Upon Investment In The Fiesta Oak Valley Loan [DE 9074]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**16. Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Fiesta Oak Valley Loan:**

**Filed:** Seventh Omnibus Objection of USACM Trust to Proofs Of Claim  
**9/15/11** Based In Part Upon Investment In The Fiesta Oak Valley Loan  
[DE 9075]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

1       **17. Fourth Omnibus Objection of USACM Trust To Proofs Of Claim Based**  
2       **Entirely Upon Investment In Fiesta Oak Valley Loan:**

3       **Filed:**                  Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
4       **9/15/11**                  Entirely Upon Investment In The Fiesta Oak Valley Loan [DE 9072]  
5  
6       **10/03/11**                  Opposition to Omnibus Objection of USACM Trust to Proofs of Claim  
7        Based Upon Investment in the Fiesta Oak Valley Loan [DE 9265] filed  
8        by Stoebling Family Trust re proof of claim No. 10725-00945  
9  
10      **Status**                  The USACM Trust will ask the Court to continue the hearing as to the  
11     Stoebling Family Trust claim and sustain the objection as to the  
12     remaining claims.

9       **18. First Omnibus Objection of USACM Trust To Proofs Of Claim Based**  
10      **Entirely Upon Investment In Fiesta Oak Valley Loan:**

11      **Filed:**                  First Omnibus Objection of USACM Trust to Proofs Of Claim Based  
12      **9/15/11**                  Entirely Upon Investment In Fiesta Oak Valley Loan [DE 9069]  
13  
14      **Filed:**                  Declaration of Edward M. Burr In Support of Omnibus Objection of  
15      **9/15/11**                  USACM Trust To Proofs of Claim Based Upon Investment In The  
16      Fiesta Oak Valley Loan<sup>3</sup> [DE 9079]  
17  
18      **Filed:**                  Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
19      **9/15/11**                  of USACM Trust To Proofs of Claim Based Upon Investment In The  
20      Fiesta Oak Valley Loan<sup>4</sup> [DE 9080]  
21  
22      **Filed:**                  Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs  
23      **9/15/11**                  Of Claim Based Upon Investment In The Fiesta Oak Valley Loan<sup>5</sup>  
24      [DE 9081]  
25  
26      **Status**                  No response filed. The USACM Trust will ask the Court to sustain the  
27      objection.

<sup>3</sup> The Declaration of Edward M. Burr pertains to all omnibus objections re the Fiesta Oak Valley Loan.

<sup>4</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Fiesta Oak Valley Loan.

<sup>5</sup> The Notice of Hearing pertains to all of the Fiesta Oak Valley Loan objections.

**19. Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based In  
Part Upon Investment In The Fiesta Oak Valley Loan:**

<b>Filed:</b> <b>9/15/11</b>	Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Fiesta Oak Valley Loan [DE 9076]
<b>Status</b>	No response filed. The USACM Trust will ask the Court to sustain the objection.

**20. Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Fiesta Oak Valley Loan:**

<b>Filed:</b> <b>9/15/11</b>	Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Fiesta Oak Valley Loan [DE 9073]
<b>Status</b>	No response filed. The USACM Trust will ask the Court to sustain the objection.

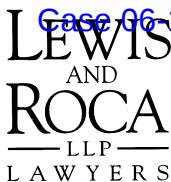
**21. Second Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Fiesta Oak Valley Loan:**

**Filed:** Second Omnibus Objection of USACM Trust to Proofs Of Claim  
**9/15/11** Based Entirely Upon Investment In The Fiesta Oak Valley Loan  
[DE 9070]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**22. Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Fiesta Oak Valley Loan:**

<b>Filed:</b> <b>9/15/11</b>	Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part Upon Investment In The Fiesta Oak Valley Loan [DE 9077]
<b>Status</b>	No response filed. The USACM Trust will ask the Court to sustain the objection.



1           **23. Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based In**  
2           **Part Upon Investment In The Fiesta Oak Valley Loan: 06-10725-lbr USA Commercial**  
3           **Mortgage Company:**

4           **Filed:**           Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
5           **9/15/11**           In Part Upon Investment In The Fiesta Oak Valley Loan [DE 9078]

6           **Status**           No response filed. The USACM Trust will ask the Court to sustain the  
7           objection.

8           **24. Partial Objection of USACM Liquidating Trust to Proof of Claim No. 10725-**  
9           **02481 In The Amount of \$1,468,967.93 by Tobias Von Euw:**

10          **Filed:**           Partial Objection of USACM Liquidating Trust to Proof of Claim No.  
11          **9/16/11**           10725-02481 In The Amount of \$1,468,967.93 by Tobias Von Euw  
12          [DE 9085]

13          **Filed:**           Notice of Hearing Re Partial Objection of USACM Liquidating Trust to  
14          **9/16/11**           Proof of Claim No. 10725-02481 In The Amount of \$1,468,967.93 by  
15          Tobias Von Euw [DE 9086]

16          **Status**           No response filed. The USACM Trust will ask the Court to sustain the  
17          objection.

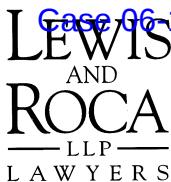
18          **25. Omnibus Objection To Proofs Of Claim Based On Pension Plan Claims:**

19          **Filed:**           Omnibus Objection To Proofs Of Claim Based On Pension Plan Claims  
20          **9/16/11**           [DE 9091]

21          **Filed:**           Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
22          **9/16/11**           To Proofs Of Claim Based On Pension Plan Claims [DE 9092]

23          **Filed:**           Notice of Hearing Re Omnibus Objection To Proofs Of Claim Based  
24          **9/16/11**           On Pension Plan Claims [DE 9093]

25          **Status**           No response filed. The USACM Trust will ask the Court to sustain the  
26          objection.



1           **26. Objection of USACM Liquidating Trust to Proof of Claim No. 10725-01213**  
 2       **In The Amount Of \$100,000 By Peter Valve Company, Inc.:**

3           **Filed:**           Objection of USACM Liquidating Trust to Proof of Claim No. 10725-  
 4           **9/16/11**           01213 In The Amount Of \$100,000 By Peter Valve Company, Inc.  
                                 [DE 9087]

5           **Filed:**           Notice of Hearing Re Objection of USACM Liquidating Trust to Proof  
 6           **9/16/11**           of Claim No. 10725-01213 In The Amount of \$100,000 By Peter Valve  
                                 Company Inc. [DE 9088]

7           **Status**           No response filed. The USACM Trust will ask the Court to sustain the  
 8                                  objection.

9           **27. USACM Liquidating Trust's Motion To Allow In Part Proof of Claim No.**  
 10      **10725-01212 In The Amount Of \$747,243 By Jay E. Henman Retirement Plan:**

11           **Filed:**           USACM Liquidating Trust's Motion To Allow In Part Proof of Claim  
 12           **9/16/11**           No. 10725-01212 In The Amount Of \$747,243 By Jay E. Henman  
                                 Retirement Plan [DE 9089]

13           **Filed:**           Notice of Hearing Re Motion To Allow In Part Proof of Claim No.  
 14           **9/16/11**           10725-01212 In The Amount Of \$747,243 By Jay E. Henman  
                                 Retirement Plan [DE 9090]

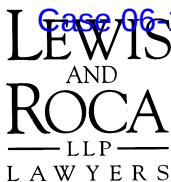
15           **Filed**           Motion to Withdraw the Motion to Allow In Part Proof of Claim No.  
 16           **10/7/11**           10725-01212 in the Amount of \$747,243 by Jay E. Henman Retirement  
 17                                  Plan, and Objection In Part to Proof of Claim No. 10725-01212 in the  
 18                                  Amount of \$74,243 by Jay E. Henman Retirement Plan [DE 9341,  
                                 9342]

19           **Status**           The Trust requests that this hearing be continued so the Motion to  
 20                                  Withdraw and Objection In Part to Proof of Claim No. 10725-01212 be  
                                 heard together on November 15, 2011 at 9:30 a.m.

21           **28. Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Part**  
 22      **Upon Investment In The Ocean Atlantic (Second) Loan:**

23           **Filed:**           Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
 24           **9/16/11**           In Part Upon Investment In The Ocean Atlantic (Second) Loan  
                                 [DE 9107]

25           **Status**           No response filed. The USACM Trust will ask the Court to sustain the  
 26                                  objection.



1           **29. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based In  
2 Part Upon Investment In The Ocean Atlantic (Second) Loan:**

3           **Filed:**           Second Omnibus Objection of USACM Trust to Proofs Of Claim  
4           **9/16/11**           Based In Part Upon Investment In The Ocean Atlantic (Second) Loan  
5                          [DE 9104]

6           **Status**           No response filed. The USACM Trust will ask the Court to sustain the  
7                          objection.

7           **30. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based In  
8 Part Upon Investment In The Ocean Atlantic (Second) Loan:**

9           **Filed:**           Third Omnibus Objection of USACM Trust to Proofs Of Claim Based  
10           **9/16/11**           In Part Upon Investment In The Ocean Atlantic (Second) Loan  
11                          [DE 9105]

12           **Status**           No response filed. The USACM Trust will ask the Court to sustain the  
13                          objection.

13           **31. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based In  
14 Part Upon Investment In The Ocean Atlantic (Second) Loan:**

15           **Filed:**           Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
16           **9/16/11**           In Part Upon Investment In The Ocean Atlantic (Second) Loan  
17                          [DE 9106]

18           **Status**           No response filed. The USACM Trust will ask the Court to sustain the  
19                          objection.

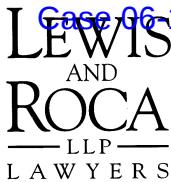
19           **32. First Omnibus Objection of USACM Trust to Proofs Of Claim Based  
20 Entirely Upon Investment In The Ocean Atlantic (Second) Loan:**

21           **Filed:**           First Omnibus Objection of USACM Trust to Proofs Of Claim Based  
22           **9/16/11**           Entirely Upon Investment In The Ocean Atlantic (Second) Loan [DE  
23                          9103]

24           **Filed:**           Declaration of Edward M. Burr In Support of First Omnibus Objection  
25           **9/16/11**           of USACM Trust to Proofs Of Claim Based Entirely Upon Investment  
26                          In The Ocean Atlantic (Second) Loan [DE 9108]<sup>6</sup>

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<sup>6</sup> The Declaration of Edward M. Burr pertains to all omnibus objections re the Ocean Atlantic (Second) Loan.



1      **Filed:** Declaration of Geoffrey L. Berman In Support of First Omnibus  
 2      **9/16/11** Objection of USACM Trust to Proofs Of Claim Based Entirely Upon  
       Investment In The Ocean Atlantic (Second) Loan [DE 9109]<sup>7</sup>

3      **Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust to Proofs  
 4      **9/16/11** Of Claim Based Entirely Upon Investment In The Ocean Atlantic  
       (Second) Loan [DE 9110]<sup>8</sup>

5      **Status** No response filed. The USACM Trust will ask the Court to sustain the  
 6      objection.

7

**33. Objection of USACM Liquidating Trust to Proof of Claim 10725-01531-1 by  
 8 Lewis H. Fine and Arlene J. Fine in the amount of \$80,000:**

9      **Filed:** Objection of USACM Liquidating Trust to Proof of Claim 10725-  
 10     **9/18/11** 01531-1 by Lewis H. Fine and Arlene J. Fine in the amount of \$80,000  
       [DE 9115]

11     **Filed:** Notice of Hearing Re Objection of USACM Liquidating Trust to Proof  
 12     **9/18/11** of Claim 10725-01531-1 in the amount of \$80,000 [DE 9116]

13     **Status** No response filed. The USACM Trust will ask the Court to sustain the  
 14     objection.

15

**34. Objection of USACM Liquidating Trust to Proof of Claim 10725-00676-1 by  
 16 Marcia J. Knox in the amount of \$50,000:**

17     **Filed:** Objection of USACM Liquidating Trust to Proof of Claim 10725-  
 18     **9/18/11** 00676-1 by Marcia J. Knox in the amount of \$50,000 [DE 9121]

19     **Filed:** Notice of Hearing Re Objection of USACM Liquidating Trust to Proof  
 20     **9/18/11** of Claim 10725-00676-1 by Marcia J. Knox in the amount of \$50,000  
       [DE 9122]

21     **Status** No response filed. The USACM Trust will ask the Court to sustain the  
 22     objection.

23

24

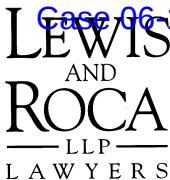
25

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<sup>7</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections re the Ocean Atlantic (Second) Loan.

26

<sup>8</sup> The Notice of Hearing pertains to all of the Ocean Atlantic (Second) objections.



1           **35. Objection of USACM Liquidating Trust to Proof of Claim No. 10725-02094-2**  
 2        by Kay M. Cantrell and Donald L. Hess, as JTWROS in the amount of \$49,551.70:

3           **Filed:**                   Objection of USACM Liquidating Trust to Proof of Claim No. 10725-  
 4           **9/18/11**                  02094-2 by Kay M. Cantrell and Donald L. Hess, as JTWROS in the  
   amount of \$49,551.70 [DE 9113]

5           **9/18/11**                  Notice of Hearing Re Objection of USACM Liquidating Trust to Proof  
 6                                      of Claim No. 10725-02094-2 by Kay M. Cantrell and Donald L., Hess,  
   as JTWROS in the amount of \$49,551.70 [DE 9114]

7           **Status**                 No response filed. The USACM Trust will ask the Court to sustain the  
 8                                      objection.

9           **36. Objection of USACM Liquidating Trust to Proof of Claim 10725-00398-2 by**  
 10      **Walls Family Trust Dated 12/10/97 in the amount of \$200,000.00:**

11           **Filed:**                 Objection of USACM Liquidating Trust to Proof of Claim 10725-  
 12           **9/18/11**                00398-2 by Walls Family Trust Dated 12/10/97 in the amount of  
   \$200,000.00 [DE 9126]

13           **Filed:**                 Notice of Hearing Re Objection of USACM Liquidating Trust to Proof  
 14           **9/18/11**                of Claim 10725-00398-2 by Walls Family Trust Dated 12/10/97 in the  
   amount of \$200,000.00 [DE 9127]

15           **10/10/11**               Letter received from Joseph Wall in response to objection (letter has  
 16                                      not been filed with the Court)

17           **Status**                 The USACM Trust will ask the Court to continue the hearing on the  
 18                                      Joseph Wall Proof of Claim No. 10725-00398-2 to November 15, 2011  
   at 9:30 a.m.

19           **37. Objection of USACM Liquidating Trust to Proof of claim No. 10725-01208 in**  
 20      **the amount of \$1,509,963.55 by Pete Mongihetti:**

21           **Filed:**                 Objection of USACM Liquidating Trust to Proof of claim No. 10725-  
 22           **9/16/11**                01208 in the amount of \$1,509,963.55 by Pete Mongihetti [DE 9111]

23           **Filed:**                 Notice of Hearing Re Objection of USACM Liquidating Trust to Proof  
 24           **9/16/11**                of claim No. 10725-01208 in the amount of \$1,509,963.55 by Pete  
   Mongihetti [DE 9112]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**38. Objection of USACM Liquidating Trust to Proof of Claim 10725-00755-1 by Kevin Higgins in the amount of \$100,000:**

**Filed:** Objection of USACM Liquidating Trust to Proof of Claim 10725-  
**9/18/11** 00755-1 by Kevin Higgins in the amount of \$100,000 [DE 9117]

**Filed:** Notice of Hearing Re Objection of USACM Liquidating Trust to Proof  
**9/18/11** of Claim 10725-00755-1 by Kevin Higgins in the amount of \$100,000  
[DE 9118]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**39. Objection of USACM Liquidating Trust to Proof of Claim 10725-00346-2 by John & Janet Marasz in the amount of \$153,846.15:**

**Filed:** Objection of USACM Liquidating Trust to Proof of Claim 10725-  
**9/18/11** 00346-2 by John & Janet Marasz in the amount of \$153,846.15  
[DE 9123]

**Filed:** Notice of Hearing Re Objection of USACM Liquidating Trust to Proof  
**9/18/11** of Claim 10725-00346-2 by John & Janet Marasz in the amount of  
\$153,846.15 [DE 9124]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**40. Objection of USACM Liquidating Trust to Proof of Claim 10725-02064-2 by  
Neil A. and Josephine E. Xavier in the amount of \$51,625.00:**

**Filed:** Objection of USACM Liquidating Trust to Proof of Claim 10725-  
**9/18/11** 02064-2 by Neil A. and Josephine E. Xavier in the amount of  
\$51,625.00 [DE 9130]

**Filed:**  
**9/18/11** Notice of Hearing Re Objection of USACM Liquidating Trust to Proof of Claim 10725-02064-2 by Neil A. and Josephine E. Xavier in the amount of \$51,625.00 [DE 9131]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**41. Objection of USACM Liquidating Trust to Proof of Claim 10725-02064-1 by Neil A. and Josephine E. Xavier in the amount of \$51,625.00:**

**Filed:** Objection of USACM Liquidating Trust to Proof of Claim 10725-  
**9/18/11** 02064-1 by Neil A. and Josephine E. Xavier in the amount of  
\$51,625.00 [DE 9128]

**Filed:**  
**9/18/11** Notice of Hearing Re Objection of USACM Liquidating Trust to Proof of Claim 10725-02064-1 by Neil A. and Josephine E. Xavier in the amount of \$51,625.00 [DE 9129]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**42. USACM Liquidating Trust's Motion To Allow In Part Proof of Claim No. 10725-02416 by Gerry Topp in the amount of \$521,406.20:**

**Filed:** USACM Liquidating Trust's Motion To Allow In Part Proof of Claim  
**9/20/11** No. 10725-02416 by Gerry Topp in the amount of \$521,406.20  
[DE 9139]

**Filed:** Notice of Hearing Re USACM Liquidating Trust's Motion To Allow In  
**9/20/11** Part Proof of Claim No. 10725-02416 by Gerry Topp in the amount of  
\$521,406.20 [DE 9140]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**43. Scheduling Conference re Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Binford Medical Developers Loan as to MORRIS MASSRY only:**

**Filed:** Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**8/7/11** In Whole Or In Part Upon Investment In The Binford Hills Loan  
[DE 8857].

**Filed 8/7/11** Declaration of Geoffrey L. Berman In support of Omnibus Objection of USACM Trust to Proof of Claim Based Upon Investment in the Binford Medical Developers Loan[DE 8858]

**Filed 8/7/11** Declaration of Edward M. Burr In support of Omnibus Objection of USACM Trust to Proof of Claim Based Upon Investment in the Binford Medical Developers Loan[DE 8859]

9/1/11 Scheduling Conference set 10/18/11 [DE 9021]

9/19/11 Response filed on behalf of Morris Massry [DE 9138]

**Status** The objections requests that the Court allow 15% and disallow 85%.  
The USACM Trust will request that the Objection be sustained.

**44. Amended Motion to Quash Writ of Execution: USACM Liquidating Trust v. J.M.K. Investments, Ltd., et al Adv. 07-01154 :**

**Filed:** Issuance of Writ of Execution [DE 250]  
**8/19/11**

8/23/11 Writ returned and filed [DE 251]

**9/12/11** Motion to Quash Writ of Execution [DE 253]

9/13/11 Amended Motion to Quash Writ of Execution [DE 258]

**Status** The Trust is ready to proceed with arguments.

Dated October 14, 2011.

LEWIS AND ROCA LLP

By: /s/ Robert M. Charles, Jr., (# 6593)  
Robert M. Charles, Jr., NV 6593  
John Hinderaker, AZ 18024 (*pro hac vice*)  
Attorneys for USACM Liquidating Trust